



**PETRONAS**

## **Notice of Listing on The Stock Exchange of Hong Kong Limited**

**US\$600,000,000 2.112% Guaranteed Notes due 2028 to be issued by PETRONAS Energy Canada Ltd. under the U.S.\$15,000,000,000 Global Medium Term Note Program of PETRONAS Capital Limited and PETRONAS Energy Canada Ltd. (the “Program”)**

PETRONAS Energy Canada Ltd. expects to issue on March 23, 2021 US\$600,000,000 2.112% Guaranteed Notes due 2028 (the “Notes”), which will be guaranteed by Petroliaam Nasional Berhad (PETRONAS), under the Program. The listing of the Notes on The Stock Exchange of Hong Kong Limited (“Hong Kong Stock Exchange”) is expected to become effective on March 24, 2021. In connection with the expected issuance and listing of the Notes, an announcement was made on the Hong Kong Stock Exchange which is available at:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0323/2021032301159.pdf>

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