



**PETRONAS**

## **Notice of Listing on The Stock Exchange of Hong Kong Limited**

**US\$1,250,000,000 2.480% Guaranteed Notes due 2032 and US\$1,750,000,000 3.404% Guaranteed Notes due 2061 to be issued by PETRONAS Capital Limited under the U.S.\$15,000,000,000 Global Medium Term Note Program of PETRONAS Capital Limited and PETRONAS Energy Canada Ltd. (the “Program”)**

PETRONAS Capital Limited expects to issue on April 28, 2021 US\$1,250,000,000 2.480% Guaranteed Notes due 2032 and US\$1,750,000,000 3.404% Guaranteed Notes due 2061 (collectively, the “Notes”), which will be guaranteed by Petroliam Nasional Berhad (PETRONAS), under the Program. The listing of the Notes on The Stock Exchange of Hong Kong Limited (“Hong Kong Stock Exchange”) is expected to become effective on April 29, 2021. In connection with the expected issuance and listing of the Notes, an announcement was made on the Hong Kong Stock Exchange which is available at:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0428/2021042801491.pdf>

*Published on 28 April 2021*