



Notice of Renewal of Listing on The Stock Exchange of Hong Kong Limited

U.S.\$15,000,000,000 Global Medium Term Note Program

PETRONAS Capital Limited and Petroliam Nasional Berhad (PETRONAS) established a U.S.\$15,000,000,000 global medium term note program for the issuance of notes from time to time (the "Program") on March 4, 2015. The renewal of the listing of the Program on The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") for an additional 12-month period commencing March 19, 2020 was recently completed, and in connection with that listing the attached announcement was made on the Hong Kong Stock Exchange.

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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



PETRONAS

PETRONAS Capital Limited

(Incorporated in Labuan, Malaysia with limited liability)

**U.S.\$15,000,000,000
Global Medium Term Note Program**

Unconditionally and Irrevocably Guaranteed by

Petroliam Nasional Berhad (PETRONAS)

(Incorporated in Malaysia with limited liability)

Arrangers

**BofA Securities
HSBC**

Maybank

Citigroup

MUFG

Dealers

BofA Securities

Citigroup

HSBC

Maybank

MUFG

Application has been made by PETRONAS Capital Limited and Petroliam Nasional Berhad (PETRONAS) to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$15,000,000,000 global medium term note program (the “**Program**”) for 12 months after March 19, 2020 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated March 19, 2020. The listing of the Program is expected to become effective on or about March 23, 2020.

Kuala Lumpur, Malaysia
March 20, 2020

As at the date of this announcement, the directors of PETRONAS Capital Limited are Nuraini Binti Ismail, Arni Laily Binti Anwarrudin, and Tengku Mazura Binti Tengku Ismit.

As at the date of this announcement, the directors of Petroliam Nasional Berhad (PETRONAS) are Datuk Ahmad Nizam Salleh, Tan Sri Wan Zulkiflee Wan Ariffin, Ainul Azhar Ainul Jamal, Zakiah Jaafar, Tan Sri Dato’ Seri Mohd Bakke Salleh, Ahmad Faris Rabidin, and Tengku Muhammad Taufik Tengku Aziz.